

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS  
NOS. 1 AND 2  
REGULAR MEETING OF THE BOARD OF DIRECTORS

October 2, 2020  
1:00 p.m.

Via Zoom Video Conferencing

Join Zoom Meeting: <https://cabq.zoom.us/j/92430609576?pwd=b1RIUDZobHZXZXFtNGFuWIA5Tk5UT09>

Meeting ID: 924 3060 9576

Password: 880135

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of September 11, 2020
4. Developer's Report
5. Treasurer's Report
6. Trustee's Report
7. Financial Advisor's Report
8. Discussion regarding issuance of subordinate lien bonds
9. Consideration of Winrock Town Center Tax Increment Development District 1 Resolution No. 2020-18, the title of which is:

A resolution relating to the issuance of the Winrock Town Center Tax Increment Development District 1 Subordinate Lien Gross Receipts Tax Increment Bonds, Series 2020 in the aggregate principal amount not to exceed \$30,000,000 to finance the acquisition of and payment of, or reimbursement for, certain public infrastructure improvements, to be secured by gross receipts tax increment revenues generated within District 1 and District 2; authorizing the execution and delivery of a Bond Purchase Agreement, a Limited Offering Memorandum, a Continuing Disclosure Agreement and other agreements and certificates in connection with the Series 2020 Bonds; authorizing the sale of the Series 2020 Bonds to the purchaser thereof; ratifying prior consistent action; and repealing prior inconsistent action.

10. Consideration of Winrock Town Center Tax Increment Development District 2 Resolution No. 2020-19, the title of which is:

A resolution relating to the Winrock Town Center Tax Increment Development District 1 Subordinate Lien Gross Receipts Tax Increment Bonds, Series 2020; approving a Continuing Disclosure Agreement in connection with such Bonds; authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this

resolution; ratifying prior consistent action; and repealing prior inconsistent action.

11. Discussion regarding scheduling of next Board meeting
12. Other business
13. Adjournment

**NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.**